

THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.



SPECTRUM FOODS LIMITED

Spectrum Foods Limited (“Company” or “Issue”) was originally incorporated as a public limited company on February 07, 1994, under the name and style of “Spectrum Leasing and Finance Limited” under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur and Certificate of Commencement of Business was issued by the Registrar of Companies, Rajasthan, Jaipur on May 13, 1994. The equity shares of our Company were listed on the BSE Limited on September 02, 1996. The Scrip symbol ‘SPECFOOD’ and ISIN ‘INE547C01018’. A Fresh Certificate of Incorporation consequent upon alterations of object of the Company was issued by the Registrar of Companies, Rajasthan, Jaipur on November 05, 1998 along with Certificate of Registration of Alterations of Objects on November 06, 1998. Further, a fresh Certificate of Registration of the Special Resolution Confirming Alteration of Object Clause(s) was issued by the Registrar of Companies, Rajasthan, Jaipur on February 28, 2013. The Corporate Identification Number of our Company is L15499RJ1994PLC008016. For further details about the Company, please refer to the section titled “General Information” beginning on page 24 of the Letter of Offer.

Registered Office: L-5, B-II, Krishna Marg, C-Scheme, Jaipur - 302001 Rajasthan, India

Tel: +141 2379483/2372946, **Website:** www.spectrumfoodsltd.com

Contact Person: Ankita Sharma, Company Secretary and Compliance Officer, **Email:** salt@suryasalt.com,

Corporate Identity Number: L15499RJ1994PLC008016

**CORRIGENDUM TO THE LETTER OF OFFER DATED APRIL 01, 2024 (THE
“LETTER OF OFFER” / “LOF”) AND THE ABRIDGED LETTER OF OFFER (THE
“ALOF”):**

NOTICE TO INVESTORS (THE “CORRIGENDUM”)

PROMOTER OF OUR COMPANY: MR. GIRDHAR SABOO, M/S. FORTRESS HOTELS AND RESORTS PRIVATE LIMITED, M/S. RAJASTHAN MEGA DEVELOPERS PRIVATE LIMITED, M/S. SABOO DAMODAR ROPEWAYS PRIVATE LIMITED

ISSUE OF 1,93,93,544* PARTLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 10/- EACH (“RIGHTS EQUITY SHARES”) OF SPECTRUM FOODS LIMITED (THE COMPANY) FOR CASH AT A PRICE OF ₹ 20/- (RUPEES TWENTY ONLY) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 10/- (RUPEES TEN ONLY) PER EQUITY SHARE (“ISSUE PRICE”), AGGREGATING TO ₹ 3878.7088* LACS (RUPEES THIRTY EIGHT CRORES SEVENTY EIGHT LAKHS SEVENTY THOUSAND AND EIGHT HUNDRED AND EIGHTY ONLY) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR (4) RIGHTS EQUITY SHARE(S) FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, MARCH 27, 2024 (THE “ISSUE”). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED “TERMS OF THE ISSUE” ON PAGE 71 OF THE LETTER OF OFFER.

***Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.**

This is with reference to the Letter of Offer (“LOF”) filed by the Company with the BSE (the “Stock Exchange”) and the Securities and Exchange Board of India (“SEBI”) (for information purpose only). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter:

At the time of filing the Letter of Offer, the Last Date for On Market Renunciation of Rights Entitlements was decided to be Wednesday, April 17, 2024. However, as per the powers stated in the Letter of Offer to the Board of directors to extend the said date of closing of rights issue offer period as may be determined by them from time to time, the Board of Directors, in their meeting held on Monday, April 01, 2024 have decided to reduce the Last Date for On Market Renunciation of Rights Entitlements by one (1) day as the Wednesday, 17th April, 2024 is not a working day and hence, the Last Date for On Market Renunciation of Rights Entitlements date shall be read as "Tuesday, April 16, 2024."

The Letter of Offer and the Abridged Letter of Offer, including Application Form and Rights Entitlement Letter to be modified in terms of the Last Date for On Market Renunciation and the same is modified to be **read as "Tuesday, April 16, 2024"**.

The disclosure of the Last Date for On Market Renunciation in Letter of Offer will be modified as above and would be read as follows in all of the pages stated below:

- On the front page i.e. Cover Page under the head "ISSUE PROGRAMME" –Last Date for On Market Renunciation on **Tuesday, April 16, 2024**.
- On page no.5 in Section-I General under the head "Definitions and Abbreviations" on market renunciation date shall be revised as "**Tuesday, April 16, 2024**"
- On page no.5 in Section-I General under the head "Definitions and Abbreviations" on Renunciation Period upto shall be revised as "**Tuesday, April 16, 2024**"
- On page no. 26 in Section III- INTRODUCTION under the head "General Information" in "Issue Schedule", "Last Date for On Market Renunciation" shall be revised as "**Tuesday, April 16, 2024**".
- On page no. 71 in Section VIII- ISSUE INFORMATION under the head "Terms of Issue" sub head "THE ISSUE SCHEDULE", " Last Date for On Market Renunciation " shall be revised as "**Tuesday, April 16, 2024**"
- On page no. 75 in Section VIII- ISSUE INFORMATION under the head "Terms of Issue" sub head "TRADING OF THE RIGHT ENTITLEMENTS", " Renunciation Period for On Market Renunciation upto" shall be revised as "**Tuesday, April 16, 2024**"
- On page no. 87 in Section VIII- ISSUE INFORMATION under the head "Terms of Issue" sub head "ISSUE SCHEDULE", " Last Date for On Market Renunciation " shall be revised as "**Tuesday, April 16, 2024**"

For SPECTRUM FOODS LIMITED

Sd/-

Ms. Ankita Sharma

Company Secretary and Compliance Officer

Date: April 01, 2024