

ANNEXURE 2

**SPECTRUM FOODS LIMITED
FORM FOR SHAREHOLDERS MAKING PAYMENT THROUGH
CHEQUE/DEMAND DRAFT**

Date:

Name of First/Sole Shareholder:

Address:

FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES HELD AS ON THE RECORD DATE i.e. MAY 31, 2024.

(to be filled in by the shareholder)

| Folio no./ DP ID and client ID | No. of Partly Paid up Equity Shares held as on Record date | PAN | Amount due and payable First and Final Call @ Rs. 10.00/- per Right Equity Share |
|--------------------------------|--|-----|--|
| | | | |

Payment details

| First and Final Call Money Due (in Rs.) | Cheque/Demand Draft amount (In Rs.) | Cheque/DD No. | Drawn On (Bank & Branch) | Date of Payment | Bank Serial No. (To be filled by the Bank) |
|---|-------------------------------------|---------------|--------------------------|-----------------|--|
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**SPECTRUM FOODS LIMITED
ACKNOWLEDGEMENT SLIP
First and Final Call Money Notice**

Received Cheque/ DD No. _____ dated _____ for _____ drawn on _____ [name of bank and branch] the amount aforesaid being the payment towards First and Final Call Money for the aforementioned partly paid-up equity shares of Spectrum Foods Limited. (Details to be filed by the shareholder)

Date:

Name of the First/ Sole Shareholder:

DP ID-Client ID/Folio No:

No. of partly paid-up equity shares:

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| Sign and Stamp of ICICI Bank Date: |
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GENERAL INSTRUCTIONS FOR PAYMENT THROUGH CHEQUE / DD IN SBI BANK LIMITED

1. Shareholders are requested to send cheque/demand draft along with each Final Call money notice. Cheque/demand draft should be made payable to "Spectrum Foods Limited Call Money- Escrow collection - R a/c" Account Number [000405158054] in case of resident shareholders and "Spectrum Foods Limited Call Money - Escrow collection - NR a/c" – Account Number [000405158053] for non- resident shareholders, Address: ICICI Bank Limited, Capital Market Division, 163, 5th Floor, H. T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai-400020. RTGS / NEFT IFSC Code: ICIC0000004.
Further please mention folio no./ DP ID no./ client ID no./ no. of Rights Equity Shares at the back of the cheque/ demand draft. Cash payment shall not be accepted.
2. Non-payment of the Final Call money within the Final Due Date will make the Rights Equity Shares liable for forfeiture sooner or later, including the amount paid thereon, in terms of the provisions of the Articles of Association of the Company and the Letter of Offer dated March 22, 2024.
3. Cheque/ demand draft should be drawn on any bank branch specified in this Final Call money notice. Outstation cheques/bank drafts, cash, money orders and postal orders will not be accepted. No post-dated cheque will be accepted and shall be liable to be rejected.
4. Final Call money notice accepted by the bank is not a final confirmation of the Final Call money acceptance as the same will be subject to checking at the bank and Company.
5. The Final Call money due on the number of Rights Equity Shares held by the investors needs to be paid in full. Investors may please note that no part payment would be accepted and part payment would be treated as non-payment of Final Call money which shall render the Partly paid Rights Equity shares, including the amount already paid thereon, liable to be forfeited.
6. The shareholders may note that the Partly Paid-up Rights Equity Shares of the Company which are listed on BSE Limited are suspended from trading with effect from Friday, May 31, 2024.
7. On payment of the Final Call money in respect of the Rights Equity Shares, the partly paid up Equity Shares shall be converted into Fully paid-up Equity Shares and would be credited to the existing ISIN No. INE547C01018 of Fully paid-up Equity Shares.
8. The process of corporate action for converting the partly paid Equity Shares to the Fully paid up Equity Shares to the Investors' demat accounts under such fully paid-up ISIN No. is estimated to be completed within two to three weeks from the last date of payment of the Final Call money stipulated under this notice. However, this is subject to the availing necessary approvals from the Stock Exchanges, Depositories etc.

In case of non-receipt of the Call notice, shareholders can request by email or letter, for the duplicate Call money notice to the Registrars to the Rights Issue, Beetal Financial & Computer Services Pvt. Ltd at 'BEETAL HOUSE', 3rd Floor, 99, Madangir, Behind Local Shopping Centre, New Delhi-110062. In such a case, however, the shareholder has to fill the Application No., folio no. / DP& client ID, No. of Rights Equity Shares held, amount payable towards the Final Call money and other details which is require to be fill-up in the Form.

The shareholder must mention his/her permanent account number ("PAN") allotted under the Income Tax Act, 1961. All correspondence in this regard may be addressed to Registrar to the Issue:

Beetal Financial & Computer Services Pvt. Ltd

'BEETAL HOUSE', 3rd Floor, 99, Madangir, Behind Local Shopping Centre, New Delhi-110062

Telephone: 011-29961281-83, 011-26051061, 26051064 ; Facsimile: 011-29961284

E-mail: beetal@beetalfinancial.com;

Contact Person: Mr. Punit Mittal, General Manager

Website: www.beetalfinancial.com ; SEBI Registration No.: INR0000002625

COLLECTION BANK BRANCHES FOR RESIDENT AND NON-RESIDENT APPLICANTS INCLUDING BUT NOT LIMITED TO THE FOLLOWING:

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| MUMBAI | ICICI Bank Ltd., 1st floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai - 400021. Tel.: 022-66818802/800/801 |
| DELHI | ICICI Bank Ltd, 9A, Phelps Building, Connaught Place, New Delhi - 110001. Tel.: 9650963403/ 11- 42499767 |
| AHMEDABAD | ICICI Bank Ltd, Jmc House, Opp. Parimal Gardens, Off C.G.Road Ambawadi, Ahmedabad - 380006. Tel.: 79-66523716/79-66523733 |
| BANGALORE | ICICI Bank Ltd, 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore - 560025. Tel.: 80-65302651/ 88-61301834 |
| PUNE | ICICI Bank Ltd, A Wing Shangrila Gardens Bund Garden Road Pune - 411001. Tel.: 20-32396187/ 20- 66406823 |
| CHENNAI | ICICI Bank Ltd, 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai - 600034. Tel.: 42104272/9962924929 |
| SURAT | ICICI Bank Ltd, Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat - 395007. Tel.: 261- 4001990 / 261-4004488 |
| KOLKATA | ICICI Bank Ltd, 22, Sir R.N. Mukherjee Road, Kolkata - 700001. Tel.: 33-44098213/ 9163392824 |
| HYDERABAD | ICICI Bank Ltd, 6-2-1012, Tgv Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad - 500004. Tel.: 8978889588/ 40-24745920 |
| RAJKOT | ICICI Bank Ltd, Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot - 360001. Tel.: 281-2572849 / 281- 6459808 |
| JAIPUR | ICICI Bank Ltd, C99, shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur - 302001. Tel.: 294-5156101/ 141-4079060 |
| VADODARA | ICICI Bank Ltd, 42, Haribhakti Society, Nr. Chakli Circle, O.P. Road, Vadodara - 390007. Tel.: 265- 6722107 / 265-6722106 |
| GHAZIABAD | ICICI Bank Ltd, R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh - 201001. Tel.: 120-4344643/120- 4558973 |
| NASHIK | ICICI Bank Ltd, Unit NoG19, Utility Center, Opp To Rajiv Gandhi Bhavan, Sharanpur Road, Nasik - 422002. Tel.: 253- 6605191/ 9766539813 |
| LUCKNOW | ICICI Bank Ltd, Shalimar Tower, 31/54 M.G.Marg, Hazratganj, Lucknow - 226001 . Tel.: 522-6670118/ 522-6670160. |
| BHAVNAGAR | ICICI Bank Ltd, Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar Gujarat - 364002. Tel.: 2764-222110/ 2838-651992 |
| INDORE | ICICI Bank Ltd, 4, Chhoti Khajrani, Malav Parisar, Indore - 452008. Tel.: 731-2340050/ 7225015415 |
| RANCHI | ICICI Bank Ltd, Main Road, Near Rattanlal Petrol Pump, Ranchi, Jharkhand- 834001. Tel.: 9204-795290/ 651-6660527 |
| VIJAYAWADA | ICICI Bank Ltd, #401127, 128 129, Murali Chambers, M.G.Road, Vijayawada- 520010, Tel.: 9908734739 /866-6677002 |
| COIMBATORE | ICICI Bank Ltd, Cheran Plaza, No.1090 Trichy Road- 641018. Tel.: 422-4506750/ 422-4506759 |
| KOLHAPUR | ICICI Bank Ltd, Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur - 416001. Tel.: 2162-235648/ 231-6454118 |
| KANPUR | ICICI Bank Ltd, 16/106, J.S.Towers, The Mall, Kanpur, Uttar Pradesh - 208001. Tel.: 7518024986 / 512- 6689810 |