

# SPECTRUM FOODS LIMITED

Regd. Office: L-5, B-II, Krishna Marg, C-Scheme, Jaipur - 302001 Rajasthan INDIA  
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CIN : L15499RJ1994PLC00816

## Annexure I

### DRAFT OF LETTER TO BE WRITTEN FOR OBTAINING CONSENT FOR USING CALL MONEY MODULE OF INTERNET BASED BOOK BUILDING SOFTWARE (iBBS)

Date: 4<sup>th</sup> June, 2024

The Chief General Manager  
Listing Operations & Sales  
BSE Limited  
P J Towers, Dalal Street,  
Mumbai - 400001, India

Sub: Usage of the Call Money module of Internet based-Book Building Software (iBBS) for the Call Money Notice of (name of the co.)

Dear Sir,

We **Spectrum Foods Limited** a company duly incorporated under the Companies Act, 1956, and having its registered office at **L-5, B-II, Krishna Marg, C-Scheme, Jaipur - 302001 Rajasthan, India** hereinafter referred to as "Company". The Stock Exchange - BSE Ltd, hereinafter referred to as "BSE".

The Company had issued the below mentioned shares on partly paid up basis and now the Company would be collecting the balance amount as per the approval/ schedule given by the Board of Directors of the Company. Accordingly, the Company has fixed a record date by giving notice (as prescribed under the SEBI LODR) to the Stock Exchange(s) for the purpose of determining the list of partly paid shareholders to whom the notice for the Calls would be sent for the balance payment.

The Call Money Notice Details are as follows:

Name of Issuer	Spectrum Foods Limited
Type of Issue	Call Money Notice
Type of Call	First and Final Call.
Issue Opening Date	Tuesday, June 11, 2024
Issue Closing Date	Tuesday, June 25, 2024
No. of Shares	1,93,93,544
Call Money Amount payable per share	₹ 10
Issue Size (Rs. In lakhs.) for first & final Call (1,93,93,544 * 10)	1939.35440/-



**Factories :** Unit I Village Govindi, Nawa City - 341 509 (Raj.) (India)  
Unit II - Survey No. 416, Moti Chirai, Taluka Bhachau Kutch (Gujrat)(India)  
Unit III- Badi Dhani, Bap, Tehsil Phalodi, Jodhpur - 342 301 (Raj.)(India)

The Company wants to use BSE's Call Money module of Internet based-Book Building Software (IBBS) to enable Self-Certified Syndicate Banks (SCSBs) and Trading Members having (3-in1 type accounts) in accordance with circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020 issued by Securities and Exchange Board of India.

We request BSE to provide an option to Self-Certified Syndicate Banks (SCSBs) and Trading Members having (3-in1 type accounts) to enter the details of the Call Money Notices collected by them on the iBBS platform; subject to such terms and conditions as may be set by BSE in this regard including signing of any undertaking etc. by the Self-Certified Syndicate Banks (SCSBs) and Trading Members having (3-in1 type accounts).

1. Provisions of facilities and Infrastructure:

- a. BSE will make available the Call Money module of Internet based-Book Building Software (iBBS)
- b. We confirm that the software proposed to be used for enter the details of the Call Money Notices collected by Self-Certified Syndicate Banks (SCSBs) and Trading Members having (3-in1 type accounts) has undergone tests with the Self-Certified Syndicate Banks (SCSBs) and Trading Members having (3-in1 type accounts) and is satisfied about the utility of the software.

It is to be distinctly understood that the permission given by BSE to use their network and Call Money module of Internet based-Book Building Software (iBBS) should not in any way be deemed or construed that the compliance with various statutory approved by BSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.

It is also to be distinctly understood that the software provided by BSE is only to enter the details of the Call Money Notices collected;

1. Terms of Operations for the electronic facilities and software for book building will cover the following:
  - a. A complete and continuous back up maintained by BSE, of the data being entered into the book building software by the syndicate members.
  - b. BSE to keep open Call Money module of Internet based-Book Building Software (IBBS) during those hours and dates as informed by the Company.
2. BSE shall provide its services on a best effort basis. However, BSE shall not be liable for failure of the system or for any loss, damage, or other costs arising in any way out of:



- a. Telecom network or system failures including failure of ancillary or associated systems or fluctuation or power or other environmental conditions, or
- b. Accident, transportation, neglect, misuse, errors, frauds of the syndicate members/BRLM or its authorized persons or the agents or any third party, or
- c. Any fault in any attachments or associated equipment (either supplied by the Exchange or approved by the Exchange) which forms or does not form part of the trading workstation installation, or
- d. Act of God, fire, flood, war act of violence, or any other similar occurrence, or
- e. Any accidental special or consequential damages including without limitation of loss of profit.

3. Charges of BSE

For providing the abovementioned services, we shall pay the fees as per the schedule of BSE.

We request you to kindly sign and return the duplicate copy of this letter.

Thanking you,

Yours sincerely,

**For Spectrum Foods Limited**

  
**Rakesh Godha**  
**Director**  
**(DIN: 08540738)**

Approval granted on the above-mentioned terms  
For BSE Limited

Authorised Signatory

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