

SPECTRUM FOODS LIMITED**CIN: L15499RJ1994PLC008016****Registered Office:** L-5, B-II, Krishna Marg, C-Scheme, Jaipur - 302001 Rajasthan,**Contact Person:** Ms. Preeti Sharma, Company Secretary and Compliance Officer; **Tel:** +141 2379483/ 2372946;**Email:** salt@suryasalt.com ; **Website:** spectrumfoodslimited.com**FIRST AND FINAL CALL MONEY ("CALL MONEY") NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF SPECTRUM FOODS LIMITED HELD AS ON THE RECORD DATE I.E MAY 31, 2024.**

Date: June 05, 2024

**LAST DATE FOR PAYMENT OF
FIRST AND FINAL CALL
TUESDAY, JUNE 25, 2024.**

Name:

Address:

Folio / Dpid – Client id:

Notice Number :

PAN :

Dear Sir/ Madam,

Sub:- Notice for payment of First and Final Call Money of Rs. 10.00 /- comprise of Rs.5/- each towards face value and Rs. 5/- each towards premium issued by Spectrum Foods Limited (the "Company"), on a rights basis, pursuant to the Letter of Offer dated March 07, 2024 ("Letter of Offer").

In accordance with the terms of the issue as mentioned in the Letter of Offer, the Company had received Rs. 10.00/- per partly paid-up equity share comprise of Rs.5/- each towards face value and Rs. 5/- each towards premium, as application money and the partly paid-up equity shares were allotted on **29th April 2024**. The balance amount of Rs. 10.00 /- per partly-up equity share was payable on First and Final Call (the "First and Final Call") was due.

The Board of Directors of the Company ("Board"), at its meeting held on May 17, 2024, decided to make the First and Final Call of Rs. 10.00 /- comprise of Rs. 5/- each towards face value and Rs. 5/- each towards premium, in respect of 1,93,93,544 (One Crore Ninety Three lakh Ninety Three Thousand Five Hundred and forty four) partly paid-up equity shares of face value Rs.10 each, issued by the Company, on a rights basis, pursuant to the Letter of Offer.

The Board has fixed Friday, May 31, 2024 as the record date ("Record Date") for the purpose of determining the holders of partly paid-up equity shares to whom the notice for the First and Final Call (the "First and Final Call Notice"), will be sent.

Accordingly, the First and Final Call Notice is hereby given to you to pay the First and Final Call Money as per details given below:

No. of partly paid-up equity shares held as on Record Date i.e. on May 31, 2024	Amount due and payable @ Rs. 10/- per partly paid-up equity share

OTHER INSTRUCTIONS:

Payment Period	Tuesday, June 11, 2024 to Tuesday, June 25, 2024. Duration: 15 Days
Modes of Payment	1. Online ASBA - Through an online Portal of the SCBs.
	2. Physical ASBA - By submitting physical application to the Designated Branch of SCBs. (Annexure-1)
	3. Cheque / Demand Draft - made payable to "Spectrum Foods Limited Call Money-Escrow collection R a/c" for residents and "Spectrum

	Foods Limited Call Money - Escrow collection - NR a/c” for non-residents. (Annexure-2)
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You are requested to make the payment of the First and Final Call Money on or before Tuesday, June 25, 2024. Please note that, failure to pay the First and Final Call Money, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013 (“Act”), the Articles of Association of the Company and the Letter of Offer. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

**Yours Sincerely,
For SPECTRUM FOODS LIMITED**

**Sd/-
GIRDHAR SABOO
Managing Director
DIN: 00364750**

**Attached 1. APPLICATION FORM & INSTRUCTIONS FOR ASBA
2. FORM FOR SHAREHOLDERS- MAKING PAYMENT THROUGH
CHEQUE/DEMAND DRAFT**

**SPECTRUM FOODS LIMITED-FIRST AND FINAL CALL MONEY ACKNOWLEDGEMENT SLIP
FOR APPLICANT(S)**

Received from			
PAN			
DP ID and CLIENT ID			Collecting SCSBs Sign & Seal
Amount Blocked (₹ in Figures)		Bank & Branch	
ASBA Account No.			Date _____
Tel./Mobile No.			Email Id: _____

GENERAL INSTRUCTIONS FOR ASBA

- SEBI vide Circular No. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 08, 2020 has introduced additional payment mechanism for payment of balance money in calls in respect of partly paid-up specified securities issued by a listed entity.
- The additional payment mechanism introduced for making subscription and/or payment of calls in respect of partly paid equity shares include payment through SCSBs and intermediaries such as Trading Members/ Brokers - having three in one type account. The Additional Channels in details have been tabulated below as per the SEBI Circular for reference purposes:

Channel I	Channel II
<p>Online ASBA: Through an online portal of the SCSB. The existing process of making payments through ASBA as disclosed in the chapter titled "Terms of the Issue" at page 71 of the Letter of Offer dated March 22, 2024 shall continue. The SCSBs shall send the application to RTA and block funds in shareholders account.</p>	<p>Physical ASBA: Payment can be made by visiting the office/branch of the SCSBs and physically submitting the form and the payment for the balance calls with any of the Designated Intermediaries, along with details of his/her ASBA Account for blocking of funds. The SCSBs shall send the application to RTA and block funds in shareholders account.</p>

- Applications should be submitted to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. The designated branches shall be fully responsible for reporting of the ASBA Application and ensuring that the fund is blocked in the respective investors account.
- In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account. Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any other mode is not acceptable.
- For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in English or Hindi and thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded the SCSB. In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.
- The Application Form can be used by the partly paid-up Equity Shareholders who have to pay the First and Final Call Money through Additional channels for making call money payment.
- Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- The last date for submission of the duly filled in the Application Form is Tuesday, June 25, 2024, i.e., Last date for payment of First and Final Call Money. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time.
- The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. For this Issue, following banks would be acting as SCSB: 1. Allahabad Bank 2. Andhra Bank 3. Axis Bank Ltd 4. Bank of Baroda 5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. Catholic Syrian Bank Limited 11. Central Bank of India 12. CITI Bank 13. City Union Bank Ltd. 14. Corporation Bank 15. DBS Bank Ltd. 16. Dena Bank 17. Deutsche Bank 18. Dhanlaxmi Bank Limited 19. HDFC Bank Ltd. 20. HSBC Ltd. 21. ICICI Bank Ltd 22. IDBI Bank Ltd. 23. Indian Bank 24. Indian Overseas Bank 25. IndusInd Bank 26. J P Morgan Chase Bank, N.A. 27. Janata Sahakari Bank Ltd. 28. Karnataka Bank Ltd. 29. Karur Vysya Bank Ltd. 30. Kotak Mahindra Bank Ltd. 31. Mehsana Urban Co-operative Bank Limited 32. Nutan Nagarik Sahakari Bank Ltd. 33. Oriental Bank of Commerce 34. Punjab & Sind Bank 35. Punjab National Bank 36. Rajkot Nagarik Sahakari Bank Ltd 37. RBL Bank Limited 38. South Indian Bank 39. Standard Chartered Bank 40. State Bank of India 41. SVC Co-operative Bank Ltd. 42. Syndicate Bank 43. Tamilnad Mercantile Bank Ltd. 44. The Ahmedabad Mercantile Co-Op. Bank Ltd. 45. The Federal Bank 46. The Jammu & Kashmir Bank Limited. 47. The Kalupur Commercial Cooperative Bank Ltd. 48. The Lakshmi Vilas Bank Ltd. 49. The Saraswat Co-Opearative Bank Ltd 50. The Surat Peoples Co-op Bank Ltd 51. TJSB Sahakari Bank Ltd 52. UCO Bank 53. Union Bank of India 54. United Bank of India 55. Vijaya Bank 56. YES Bank Ltd 57. DCB Bank 58. Bandhan Bank 59. GP Parsik Sahakari Bank Limited 60. AU Small Finance Bank 61.IDFC First Bank 62.Equitas Small Finance Bank.
- General instructions for Investors
 - Please read the instructions on the Application Form sent to you.
 - Application should be made only when payment is being made through the ASBA facility.
 - Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein is liable to be rejected.
 - An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application.
 - Applications should be (i) submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block First and Final Call Money payable on the Application in their respective ASBA Accounts, or (ii) by physically delivering the application to the nearest branch of SCSB. Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.
 - Applications should not be submitted to the Bankers to the Issue or Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), our Company or the Registrar and the Lead Manager.
 - In case of Application through ASBA facility, Investors are required to provide necessary details, including details of the ASBA Account,

authorization to the SCSB to block an amount equal to the First and Final Call Money in the ASBA Account mentioned in the Application Form.

- h) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Applications without PAN will be considered incomplete and are liable to be rejected. The demat accounts for Investors for which PAN details have not been verified shall be "suspended for credit" and no Allotment and credit of Rights Equity Shares pursuant to this Issue shall be made into the accounts of such Investors.
- i) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account. Furthermore, in case of Applications submitted using the optional facility, payments shall be made using internet banking or UPI facility. Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any other mode is not acceptable for application through ASBA process. In case payment is made in contravention of this, the Application will be deemed invalid and the First and Final Call Money will be refunded and no interest will be paid thereon.
- j) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- k) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.
- l) All communication in connection with Application for the Rights Equity Shares, including any change in address of the Eligible Equity Shareholders should be addressed to the Registrar prior to the date of Allotment in this Issue quoting the name of the first/ sole Applicant, folio numbers/ DP ID and Client ID and Application Form number, as applicable. In case of any change in address of the Eligible Equity Shareholders, the Eligible Equity Shareholders should also send the intimation for such change to the respective depository participant, or to our Company or the Registrar in case of Eligible Equity Shareholders holding Equity Shares in physical form.
- m) Only persons outside restricted jurisdictions and who are eligible to subscribe to the First and Final call towards partly paid up Rights Equity Shares under applicable securities laws are eligible to participate.
- n) Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications made through ASBA facility may be submitted at the Designated Branches of the SCSBs. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.
- o) In terms of the SEBI circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making applications by banks on their own account using ASBA facility, SCSBs should have a separate account in own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in public/ rights issues and clear demarcated funds should be available in such account for ASBA applications.

11. Do's for Investors applying through ASBA:

- a) Ensure that the details about your Depository Participant and beneficiary account are correct and the beneficiary account is activated as the Rights Equity Shares will be Allotted / credited in the dematerialized form only.
- b) Ensure that the Applications are submitted with the Designated Branch of the SCSBs and details of the correct bank account have been provided in the Application.
- c) Ensure that there are sufficient funds (equal to {number of Rights Equity Shares held as on the Record Date} X {Call Money of Rights Equity Shares }) available in ASBA Account mentioned in the Application Form before submitting the Application to the respective Designated Branch of the SCSB.
- d) Ensure that you have authorised the SCSB for blocking funds equivalent to the total amount payable on application mentioned in the Application Form, in the ASBA Account, of which details are provided in the Application and have signed the same.
- e) Ensure that you have a bank account with an SCSB providing ASBA facility in your location and the Application is made through that SCSB providing ASBA facility in such location.
- f) Ensure that you receive an acknowledgement from the Designated Branch of the SCSB for your submission of the Application Form in physical form or plain paper Application.
- g) Ensure that the name(s) given in the Application Form is exactly the same as the name(s) in which the beneficiary account is held with the Depository Participant. In case the Application Form is submitted in joint names, ensure that the beneficiary account is also held in same joint names and such names are in the same sequence in which they appear in the Application Form and the Rights Entitlement Letter.

12. Don'ts for Investors applying through ASBA:

- a) Do not submit the Application Form after you have submitted a plain paper Application to a Designated Branch of the SCSB or vice versa.
- b) Do not send your physical Application to the Lead Manager, the Registrar, the Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), a branch of the SCSB which is not a Designated Branch of the SCSB or our Company; instead submit the same to a Designated Branch of the SCSB only.
- c) Do not instruct the SCSBs to unblock the funds blocked under the ASBA process.

ANNEXURE 2

**SPECTRUM FOODS LIMITED
FORM FOR SHAREHOLDERS MAKING PAYMENT THROUGH
CHEQUE/DEMAND DRAFT**

Date:

Name of First/Sole Shareholder:

Address:

FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES HELD AS ON THE RECORD DATE i.e. MAY 31, 2024.

(to be filled in by the shareholder)

Folio no./ DP ID and client ID	No. of Partly Paid up Equity Shares held as on Record date	PAN	Amount due and payable First and Final Call @ Rs. 10.00/- per Right Equity Share

Payment details

First and Final Call Money Due (in Rs.)	Cheque/Demand Draft amount (In Rs.)	Cheque/DD No.	Drawn On (Bank & Branch)	Date of Payment	Bank Serial No. (To be filled by the Bank)

**SPECTRUM FOODS LIMITED
ACKNOWLEDGEMENT SLIP
First and Final Call Money Notice**

Received Cheque/ DD No. _____ dated _____ for _____ drawn on _____ [name of bank and branch] the amount aforesaid being the payment towards First and Final Call Money for the aforementioned partly paid-up equity shares of Spectrum Foods Limited. (Details to be filed by the shareholder)

Date:

Name of the First/ Sole Shareholder:

DP ID-Client ID/Folio No:

No. of partly paid-up equity shares:

Sign and Stamp of ICICI Bank Date:
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GENERAL INSTRUCTIONS FOR PAYMENT THROUGH CHEQUE / DD IN SBI BANK LIMITED

1. Shareholders are requested to send cheque/demand draft along with each Final Call money notice. Cheque/demand draft should be made payable to "Spectrum Foods Limited Call Money- Escrow collection - R a/c" in case of resident shareholders and "Spectrum Foods Limited Call Money - Escrow collection - NR a/c" for non-resident shareholders. Further please mention folio no./ DP ID no./ client ID no./ no. of Rights Equity Shares at the back of the cheque/ demand draft. Cash payment shall not be accepted.
2. Non-payment of the Final Call money within the Final Due Date will make the Rights Equity Shares liable for forfeiture sooner or later, including the amount paid thereon, in terms of the provisions of the Articles of Association of the Company and the Letter of Offer dated March 22, 2024.
3. Cheque/ demand draft should be drawn on any bank branch specified in this Final Call money notice. Outstation cheques/bank drafts, cash, money orders and postal orders will not be accepted. No post-dated cheque will be accepted and shall be liable to be rejected.
4. Final Call money notice accepted by the bank is not a final confirmation of the Final Call money acceptance as the same will be subject to checking at the bank and Company.
5. The Final Call money due on the number of Rights Equity Shares held by the investors needs to be paid in full. Investors may please note that no part payment would be accepted and part payment would be treated as non-payment of Final Call money which shall render the Partly paid Rights Equity shares, including the amount already paid thereon, liable to be forfeited.
6. The shareholders may note that the Partly Paid-up Rights Equity Shares of the Company which are listed on BSE Limited are suspended from trading with effect from Tuesday May 28, 2024.
7. On payment of the Final Call money in respect of the Rights Equity Shares, the partly paid up Equity Shares shall be converted into Fully paid-up Equity Shares and would be credited to the existing ISIN No. INE547C01018 of Fully paid-up Equity Shares.
8. The process of corporate action for converting the partly paid Equity Shares to the Fully paid up Equity Shares to the Investors' demat accounts under such fully paid-up ISIN No. is estimated to be completed within two to three weeks from the last date of payment of the Final Call money stipulated under this notice. However, this is subject to the availing necessary approvals from the Stock Exchanges, Depositories etc.

In case of non-receipt of the Call notice, shareholders can request by email or letter, for the duplicate Call money notice to the Registrars to the Rights Issue, Beetal Financial & Computer Services Pvt. Ltd at 'BEETAL HOUSE', 3rd Floor, 99, Madangir, Behind Local Shopping Centre, New Delhi-110062. In such a case, however, the shareholder has to fill the Application No., folio no. / DP& client ID, No. of Rights Equity Shares held, amount payable towards the Final Call money and other details which is require to be fill-up in the Form.

The shareholder must mention his/her permanent account number ("PAN") allotted under the Income Tax Act, 1961. All correspondence in this regard may be addressed to Registrar to the Issue:

Beetal Financial & Computer Services Pvt. Ltd

'BEETAL HOUSE', 3rd Floor, 99, Madangir, Behind Local Shopping Centre, New Delhi-110062

Telephone: 011-29961281-83, 011-26051061, 26051064 ; Facsimile: 011-29961284

E-mail: beetal@beetalfinancial.com;

Contact Person: Mr. Punit Mittal, General Manager

Website: www.beetalfinancial.com ; SEBI Registration No.: INR0000002625

COLLECTION BANK BRANCHES FOR RESIDENT AND NON-RESIDENT APPLICANTS INCLUDING BUT NOT LIMITED TO THE FOLLOWING:

MUMBAI	ICICI Bank Ltd., 1st floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai - 400021. Tel.: 022-66818802/800/801
DELHI	ICICI Bank Ltd, 9A, Phelps Building, Connaught Place, New Delhi - 110001. Tel.: 9650963403/ 11- 42499767
AHMEDABAD	ICICI Bank Ltd, Jmc House, Opp. Parimal Gardens, Off C.G.Road Ambawadi, Ahmedabad - 380006. Tel.: 79-66523716/79-66523733
BANGALORE	ICICI Bank Ltd, 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore - 560025. Tel.: 80-65302651/ 88-61301834
PUNE	ICICI Bank Ltd, A Wing Shangrila Gardens Bund Garden Road Pune - 411001. Tel.: 20-32396187/ 20- 66406823
CHENNAI	ICICI Bank Ltd, 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai - 600034. Tel.: 42104272/9962924929
SURAT	ICICI Bank Ltd, Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat - 395007. Tel.: 261- 4001990 / 261-4004488
KOLKATA	ICICI Bank Ltd, 22, Sir R.N. Mukherjee Road, Kolkata - 700001. Tel.: 33-44098213/ 9163392824
HYDERABAD	ICICI Bank Ltd, 6-2-1012, Tgv Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad - 500004. Tel.: 8978889588/ 40-24745920
RAJKOT	ICICI Bank Ltd, Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot - 360001. Tel.: 281-2572849 / 281- 6459808
JAIPUR	ICICI Bank Ltd, C99, shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur - 302001. Tel.: 294-5156101/ 141-4079060
VADODARA	ICICI Bank Ltd, 42, Haribhakti Society, Nr. Chakli Circle, O.P. Road, Vadodara - 390007. Tel.: 265- 6722107 / 265-6722106
GHAZIABAD	ICICI Bank Ltd, R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh - 201001. Tel.: 120-4344643/120- 4558973
NASHIK	ICICI Bank Ltd, Unit NoG19, Utility Center, Opp To Rajiv Gandhi Bhavan, Sharanpur Road, Nasik - 422002. Tel.: 253- 6605191/ 9766539813
LUCKNOW	ICICI Bank Ltd, Shalimar Tower, 31/54 M.G.Marg, Hazratganj, Lucknow - 226001 . Tel.: 522-6670118/ 522-6670160.
BHAVNAGAR	ICICI Bank Ltd, Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar Gujarat - 364002. Tel.: 2764-222110/ 2838-651992
INDORE	ICICI Bank Ltd, 4, Chhoti Khajrani, Malav Parisar, Indore - 452008. Tel.: 731-2340050/ 7225015415
RANCHI	ICICI Bank Ltd, Main Road, Near Rattanlal Petrol Pump, Ranchi, Jharkhand- 834001. Tel.: 9204-795290/ 651-6660527
VIJAYAWADA	ICICI Bank Ltd, #401127, 128 129, Murali Chambers, M.G.Road, Vijayawada- 520010, Tel.: 9908734739 /866-6677002
COIMBATORE	ICICI Bank Ltd, Cheran Plaza, No.1090 Trichy Road- 641018. Tel.: 422-4506750/ 422-4506759
KOLHAPUR	ICICI Bank Ltd, Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur - 416001. Tel.: 2162-235648/ 231-6454118
KANPUR	ICICI Bank Ltd, 16/106, J.S.Towers, The Mall, Kanpur, Uttar Pradesh - 208001. Tel.: 7518024986 / 512- 6689810